

PANJIT International Inc

Aug. 2026

- About PANJIT
- 2026 Q2 Financial result
- Automotive



PANJIT International Inc.

2025 Revenue: NT\$ 13.1Billion (2481.TW)

Product: IC, MOSFET, SiC, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection

Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2025 Revenue: NT\$ 1.1Billion (4729.TW)

Product: Touch Panel, Display

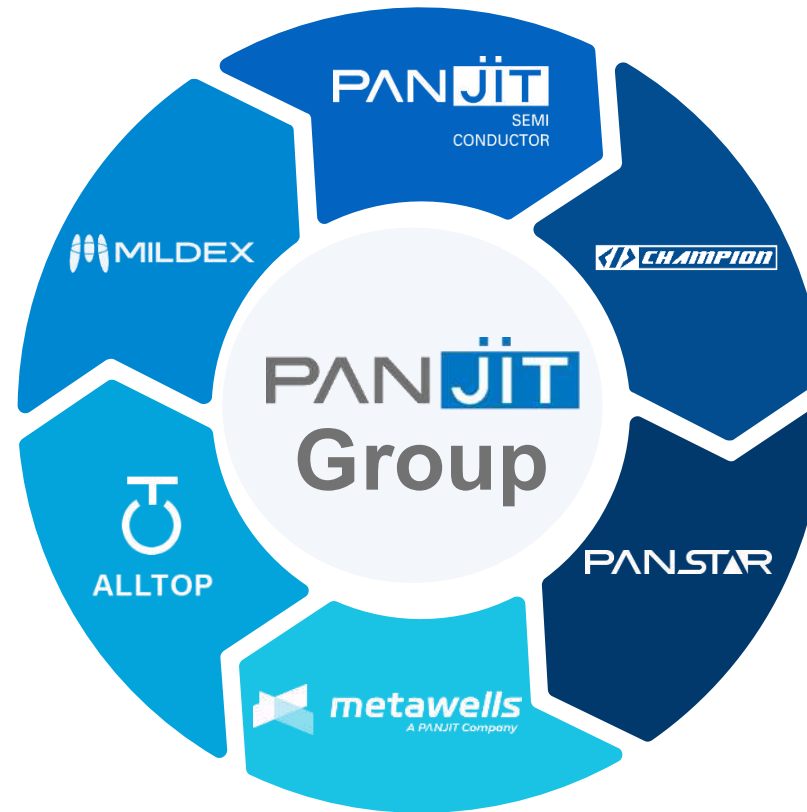
Application: Automotive, IPC, Military

ALLTOP Technology Co., Ltd.

2025 Revenue: NT\$ 3.9Billion (3526.TW)

Product: Connector, F cable, USB-Type C 3.1

Application: Automotive, Medical, Communication, Consumer



Champion Microelectronic Corp.

2025 Revenue: NT\$ 1.1Billion (3257.TW)

Product: Power Management IC

Application: Gaming PC/Adapter, Industrial PC, 5G Power

PANSTAR Semiconductor Co., Ltd

Product: ESD Protection

Application: NB, PC, Server, TV/Monitor, Networking

MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC

Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

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PANJIT Overview

IDM Design Capability

PANJIT semiconductor has been providing its comprehensive range of discrete products to global community for over 40 years. With continuous investment in packaging miniaturization, wafer capacity expansion, R&D in advanced high power discrete solution and IC design capability, PANJIT is the brand name that customers can depend on to be life-long partner of discrete semiconductor components and total solution provider.

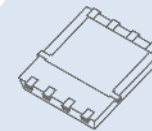
NT\$ **13.1** Billion
Y2025 Revenue



5

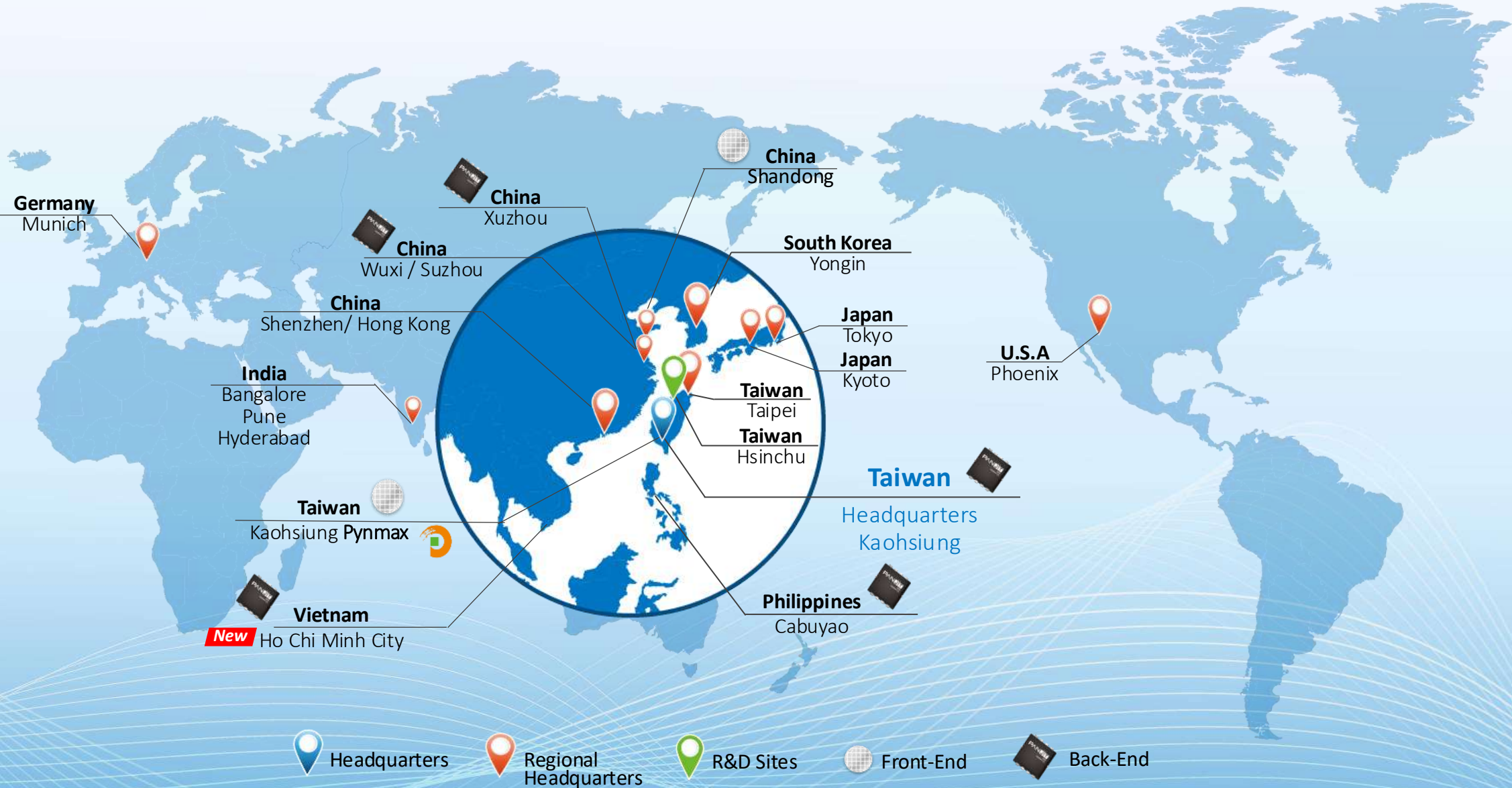
Worldwide Ranking
*From Omdia, 2024: Low Power Si Rectifier, >500mA

3 Frontend
Wafer Sites



5 Backend
Packaging Sites

PANJIT Global Footprint at a Glance



2026 Q2 Consolidated Income Statement

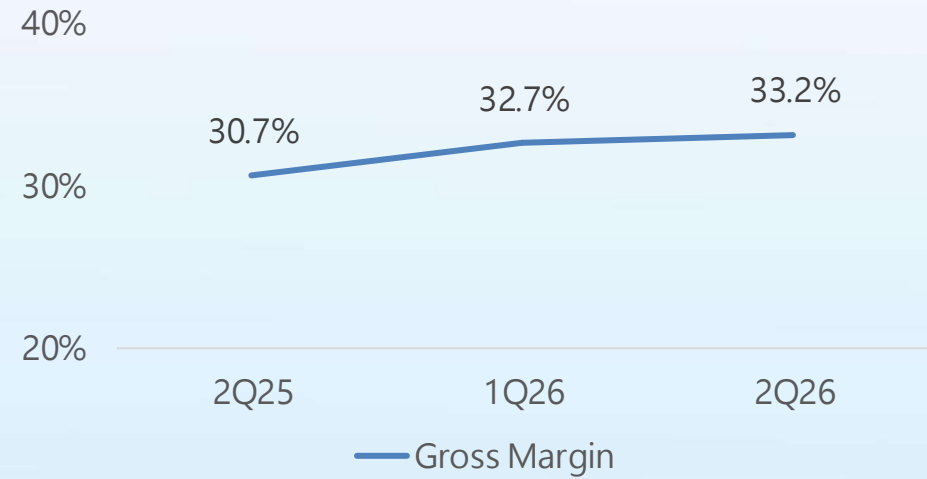
Unit: M' NTD	2026 Q2	2026 Q1	QoQ	2025 Q2	YoY
Revenue	3,955.6	3,421.2	15.6%	3,400.1	16.3%
Gross Profit	1,314.1	1,120.0	17.3%	1,042.4	26.1%
Gross Margin	33.2%	32.7%	0.5 pts	30.7%	2.5pts
Sales Exp.	228.2	198.7	14.9%	181.6	25.7%
Admin. Exp.	386.0	330.9	16.7%	286.6	34.7%
R&D Exp.	233.2	223.0	4.5%	238.7	-2.3%
Operating Expenses	849.7	897.6	-5.4%	700.1	21.4%
Operating Profit	464.5	222.3	108.9%	342.3	35.7%
Operating Margin	11.7%	6.5%	5.2pts	10.1%	1.6 pts
Other Operating income and expense	182.7	179.0	2.1%	29.2	525.9%
Income tax expense	120.3	92.0	30.8%	66.9	79.9%
Net Profit	526.8	309.3	70.3%	304.6	73.0%
Net Profit Margin	13.3%	9.0%	4.3 pts	9.0%	4.3 pts
EPS	1.28	0.75	70.7%	0.66	93.9%

Income Statement Key Indices

Revenue (Unit: M' NTD)



Gross Margin



Operating Profit Margin



Net Profit Margin



Balance Sheet & Key Indices

Selected items from Balances Sheets

Unit: M' NTD

	2026 Q2		2026 Q1		2025 Q2	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,549	8.1%	2,063	6.7%	2,178	7.8%
Receivables	4,942	15.7%	4,455	14.6%	4,030	14.5%
Inventories	3,033	9.6%	2,792	9.1%	2,538	9.1%
Investments Accounted for Using Equity Method	2,339	7.4%	2,390	7.8%	1,996	7.2%
Net PP&E	6,613	21.0%	6,776	22.2%	6,881	24.8%
Total Assets	31,481	100.0%	30,592	100.0%	27,795	100.0%
Current Liabilities	9,105	28.9%	9,238	30.2%	7,914	28.5%
Non-Current Liabilities	5,928	18.8%	5,509	18.0%	5,467	19.7%
Total Liabilities	15,033	47.8%	14,748	48.2%	13,381	48.1%
Total Equity	16,447	52.2%	15,845	51.8%	14,415	51.9%

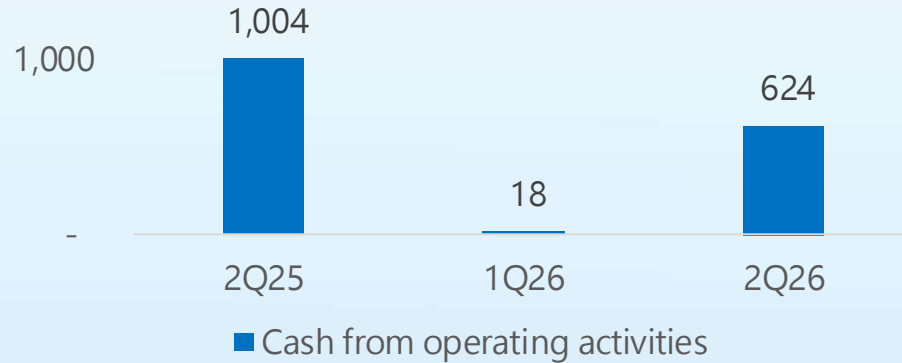
Key Indices

A/R Turnover Days	104	112	106
Inventory Turnover Days	99	105	100
Cash from operating activities	624	18	1,004

Balance Sheet Key Indices

Cash from operating activities

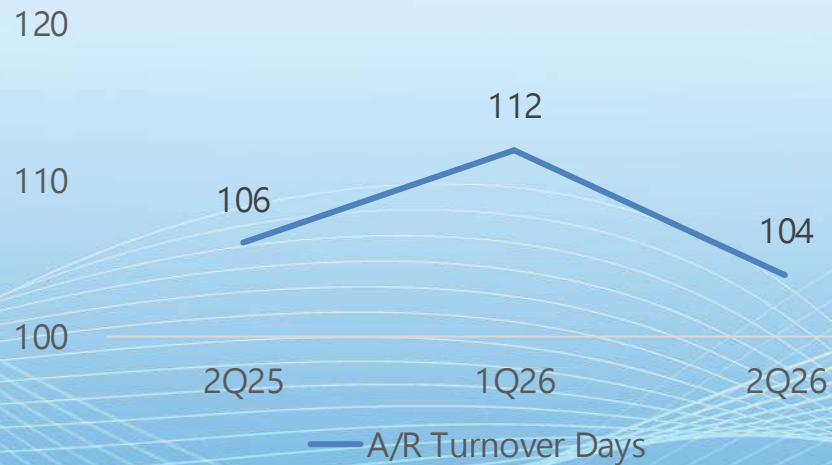
(Unit: M' NTD)



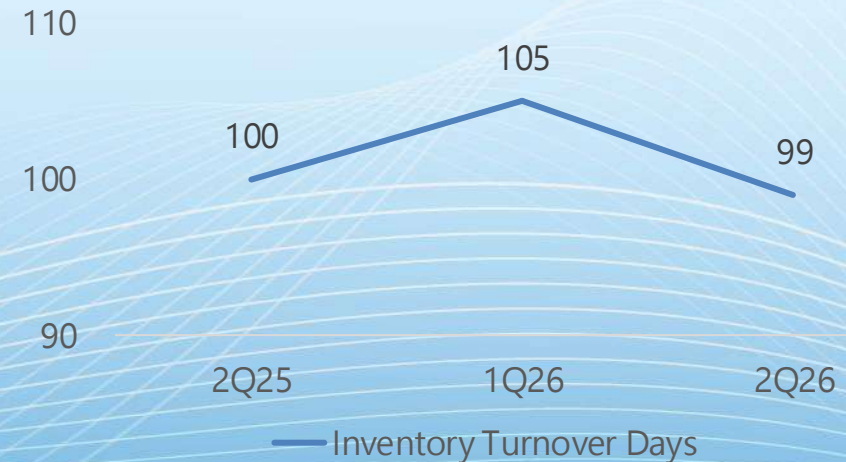
Inventories by Total Assets



A/R Turnover Days



Inventory Turnover Days



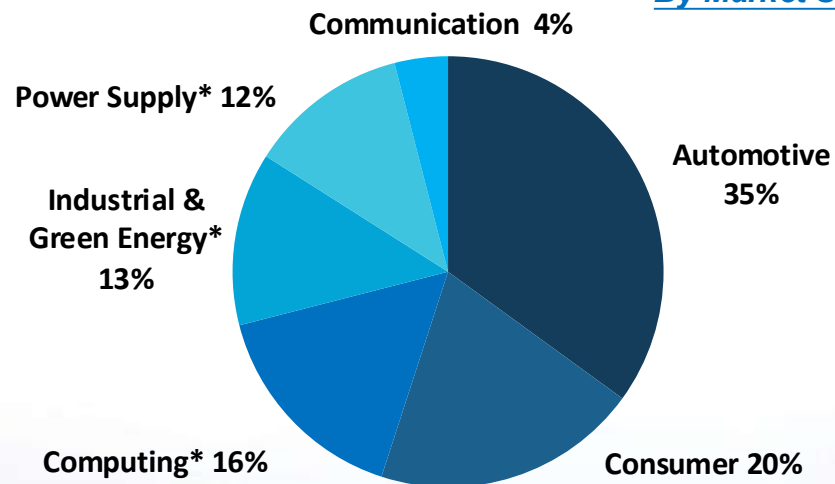
2026 1H FY Financial Result

Unit: M' NTD	1H26	1H25	YoY
Revenue	7,376.7	6,471.8	14.0%
Gross Profit	2,434.1	1,973.9	23.3%
Gross Margin	33.0%	30.5%	2.5 ppts
Sales Exp.	426.9	357.6	19.4%
Admin. Exp.	716.9	562.4	27.5%
R&D Exp.	456.2	485.2	-6.0%
Operating Expenses	1,747.3	1,400.8	24.7%
Operating Profit	686.8	573.1	19.8%
Operating Margin	9.3%	8.9%	0.4 ppts
Other Operating income and expense	361.7	182.9	97.7%
Income tax expense	212.3	139.0	52.7%
Net Profit	836.1	617.0	35.5%
Net Profit Margin	11.3%	9.5%	1.8 ppts
EPS	2.03	1.38	47.1%

Market Segment

By Market Segment

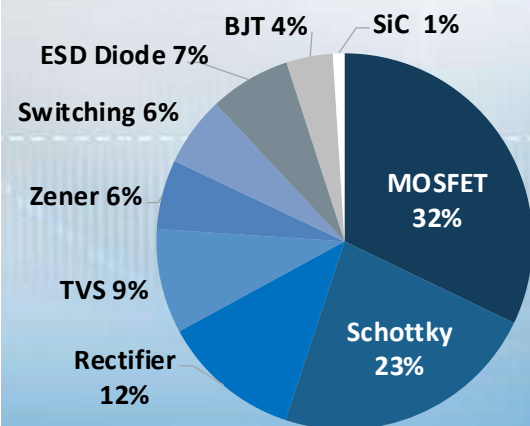
1H'26



*Artificial Intelligence Segment 11%

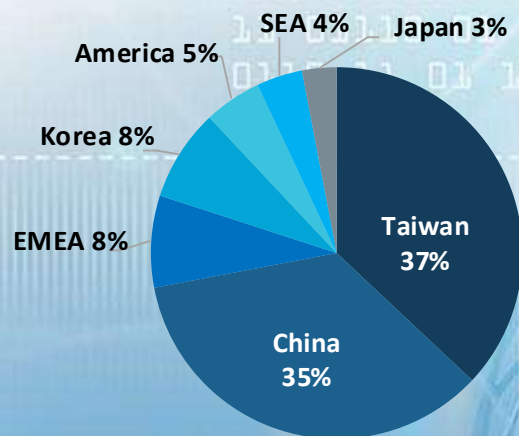
By Product

1H'26



By Region

1H'26



Note: Sales Region

Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy*

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing*

Notebook, Motherboard, SSD, Server, Data center



Power Supply*

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

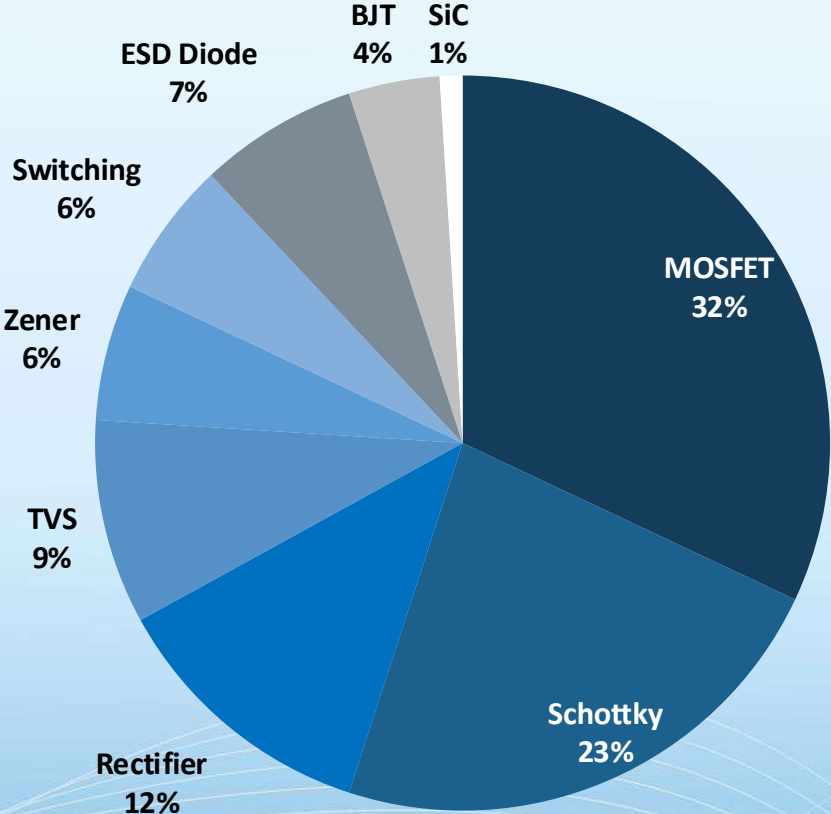


Communication

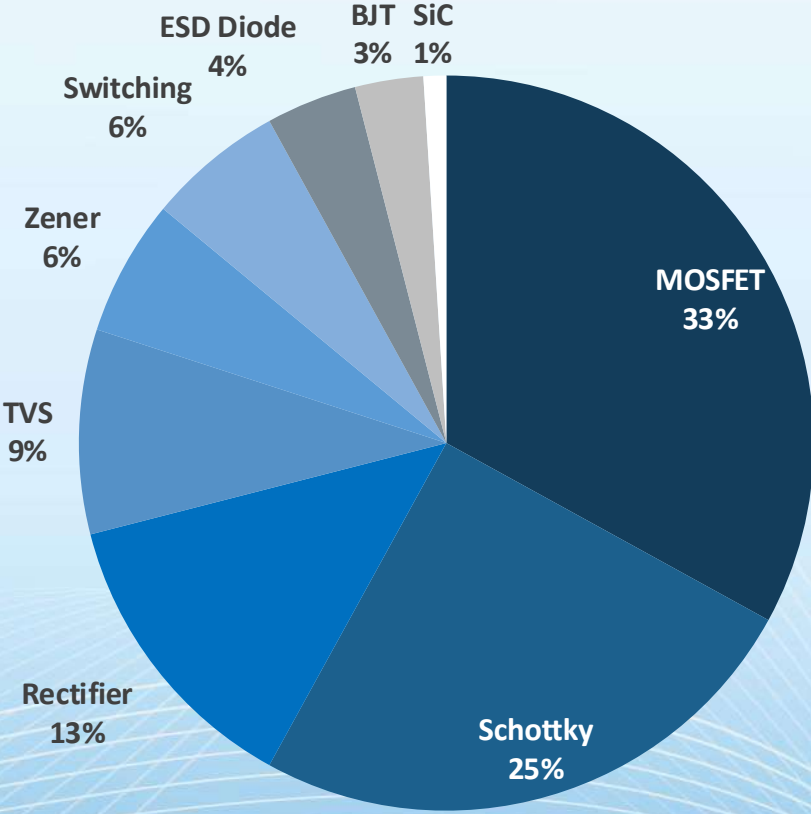
POE, Mobile, Base station

Revenue by Product

By Product
1H' 26

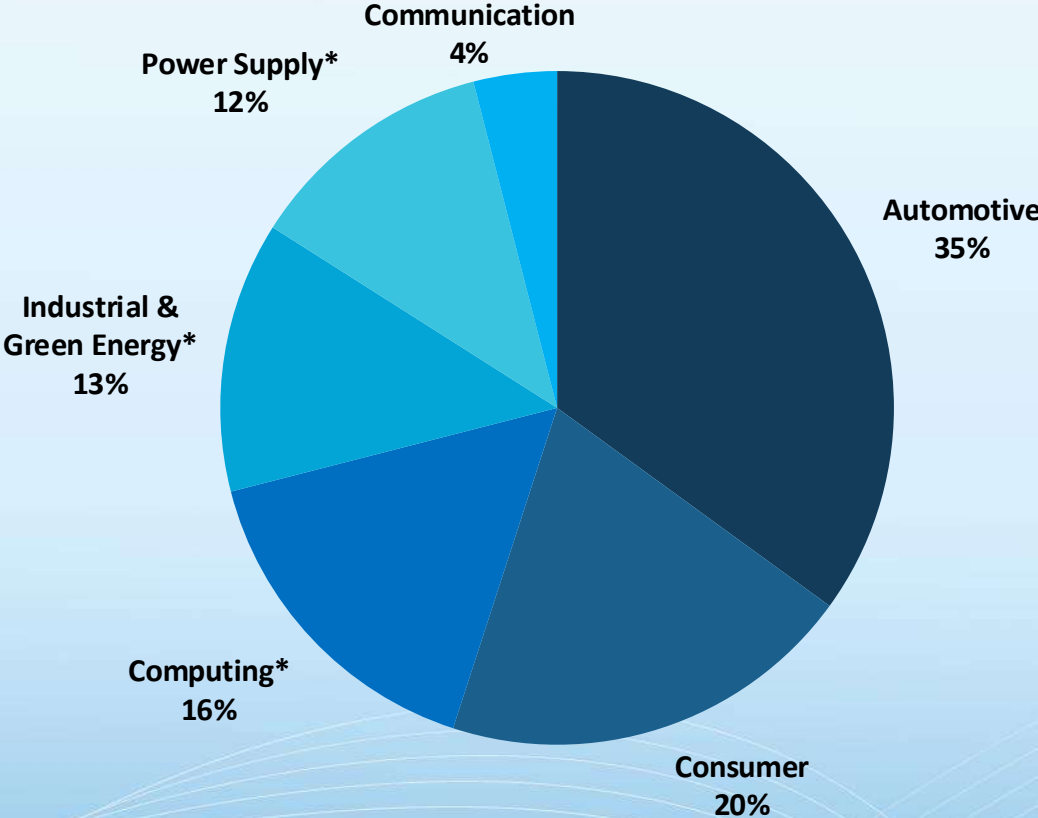


By Product
1H' 25

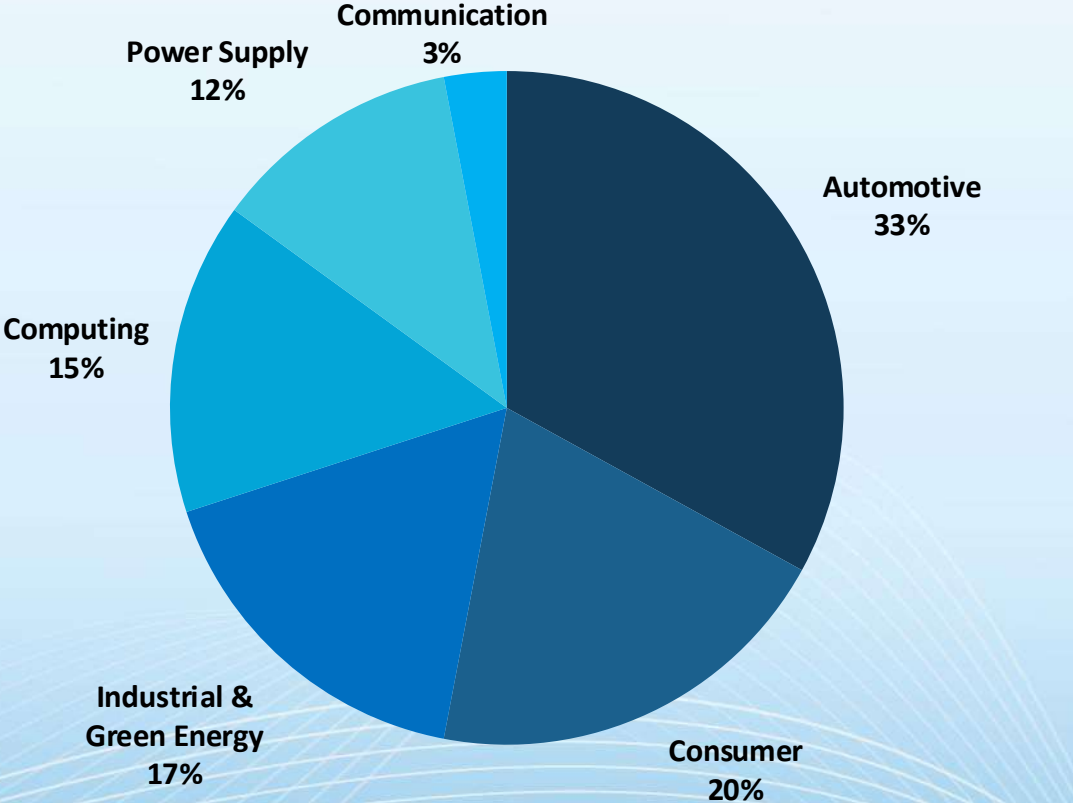


Revenue by Market Segment

By Market Segment
1H' 26



By Market Segment
1H' 25



Automotive

Automotive Business Y2026 H1

AEC-Q101 parts business trend





Product Offering

2K+ Parts

Shipment

5.81B

Pcs. in 2025





Worldwide

20+ Countries

Serving over

300+

customers across the globe



**YOUR COMPONENT
OUR PROFESSION**