

PANJIT International Inc



Mar. 2026

- About PANJIT
- 2025 Q4 & 2025 FY Financial result
- Automotive

PANJIT Overview

IDM Design Capability

PANJIT semiconductor has been providing its comprehensive range of discrete products to global community for over 40 years. With continuous investment in packaging miniaturization, wafer capacity expansion, R&D in advanced high power discrete solution and IC design capability, PANJIT is the brand name that customers can depend on to be life-long partner of discrete semiconductor components and total solution provider.

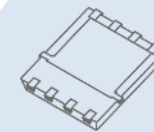
NT\$ **13.1** Billion
Y2025 Revenue



5

Worldwide Ranking
*From Omdia, 2024: Low Power Si Rectifier, >500mA

3 Frontend
Wafer Sites



5 Backend
Packaging Sites



PANJIT International Inc.

2025 Revenue: NT\$ 13.1Billion (2481.TW)
Product: IC, MOSFET, SiC, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection
Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2025 Revenue: NT\$ 1.1Billion (4729.TW)
Product: Touch Panel, Display
Application: Automotive, IPC, Military



Champion Microelectronic Corp.

2025 Revenue: NT\$ 1.1Billion (3257.TW)
Product: Power Management IC
Application: Gaming PC/Adapter, Industrial PC, 5G Power

ALLTOP Technology Co., Ltd.

2025 Revenue: NT\$ 3.9Billion (3526.TW)
Product: Connector, F cable, USB-Type C 3.1
Application: Automotive, Medical, Communication, Consumer

PANSTAR Semiconductor Co., Ltd

Product: ESD Protection
Application: NB, PC, Server, TV/Monitor, Networking



MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC
Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

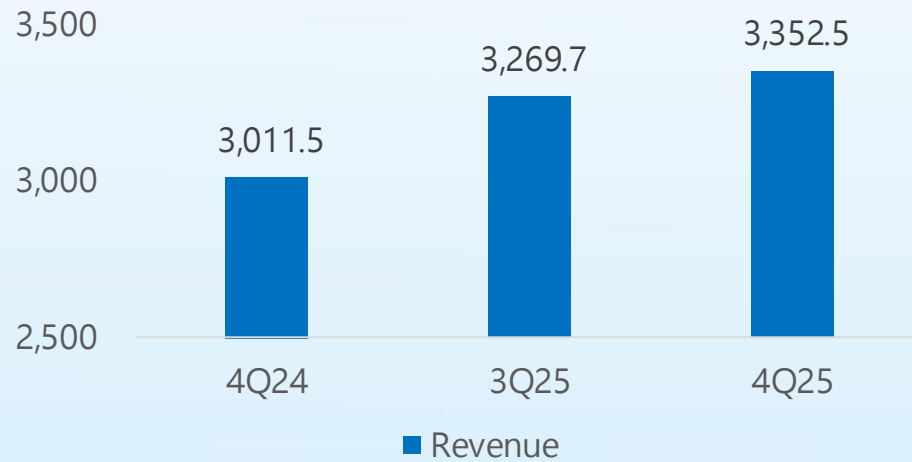


2025 Q4 Consolidated Income Statement

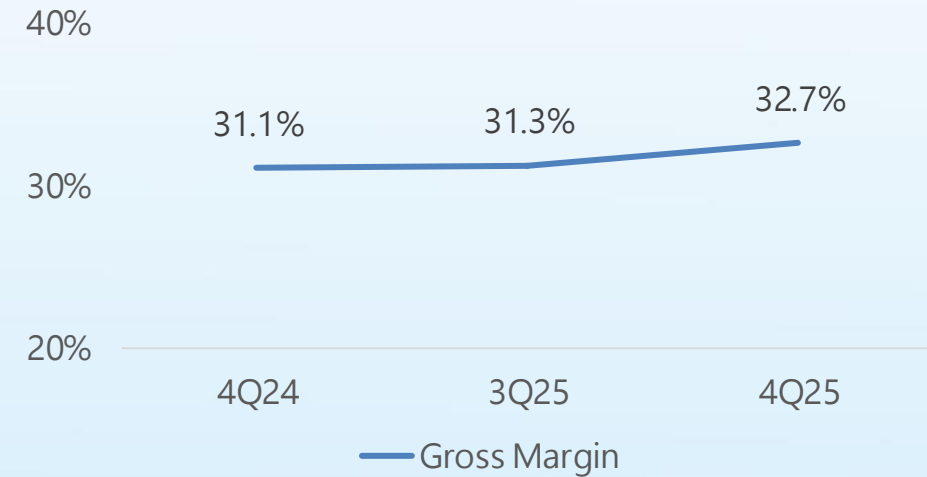
Unit: M' NTD	2025 Q4	2025 Q3	QoQ	2024 Q4	YoY
Revenue	3,352.5	3,269.7	2.5%	3,011.5	11.3%
Gross Profit	1,095.4	1,023.7	7.0%	937.7	16.8%
Gross Margin	32.7%	31.3%	1.4 pts	31.1%	1.6pts
Sales Exp.	231.8	181.2	27.9%	208.2	11.3%
Admin. Exp.	348.3	311.3	11.9%	270.4	28.8%
R&D Exp.	237.3	252.7	-6.1%	268.9	-11.8%
Operating Expenses	833.5	747.4	11.5%	751.5	10.9%
Operating Profit	261.9	276.3	-5.2%	186.1	40.7%
Operating Margin	7.8%	8.5%	-0.7 pts	6.2%	1.6 pts
Other Operating income and expense	217.8	166.6	30.7%	94.5	130.5%
Income tax expense	72.4	76.8	-5.7%	54.3	33.3%
Net Profit	407.3	366.1	11.2%	226.3	80.0%
Net Profit Margin	12.2%	11.2%	0.9 pts	7.5%	4.6 pts
EPS	0.94	0.79	19.0%	0.54	74.1%

Income Statement Key Indices

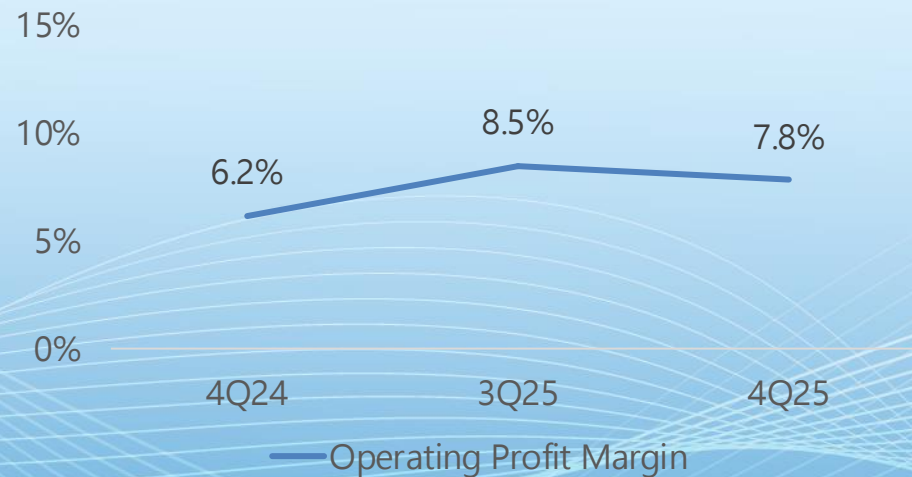
Revenue (Unit: M' NTD)



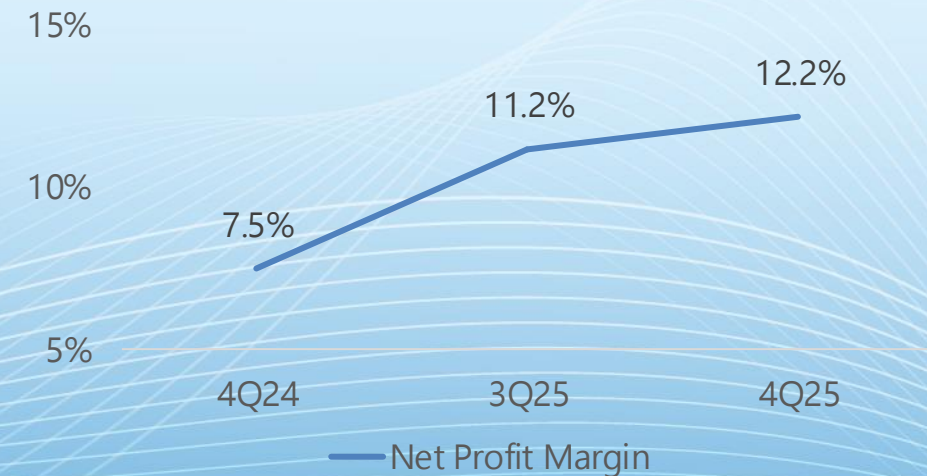
Gross Margin



Operating Profit Margin



Net Profit Margin



Balance Sheet & Key Indices

Selected items from Balances Sheets

Unit: M' NTD

	2025 Q4		2025 Q3		2024 Q4	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,129	7.2%	2,251	7.7%	2,361	8.2%
Accounts Receivable	4,245	14.4%	4,237	14.6%	3,940	13.7%
Inventories	2,549	8.6%	2,597	8.9%	2,739	9.5%
Investments Accounted for Using Equity Method	2,219	7.5%	2,109	7.3%	2,198	7.7%
Net PP&E	6,856	23.2%	6,869	23.6%	7,322	25.5%
Total Assets	29,519	100.0%	29,103	100.0%	28,743	100.0%
Current Liabilities	7,519	25.5%	7,495	25.8%	7,206	25.1%
Non-Current Liabilities	5,873	19.9%	6,345	21.8%	6,017	20.9%
Total Liabilities	13,392	45.4%	13,840	47.6%	13,223	46.0%
Total Equity	16,127	54.6%	15,263	52.4%	15,520	54.0%

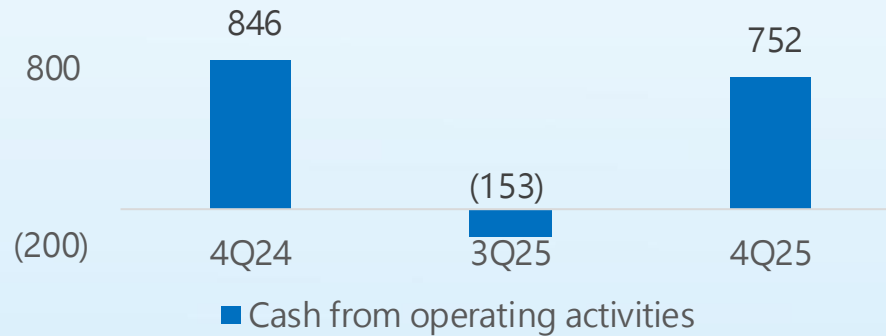
Key Indices

A/R Turnover Days	112	110	122
Inventory Turnover Days	103	104	117
Cash from operating activities	752	(153)	846

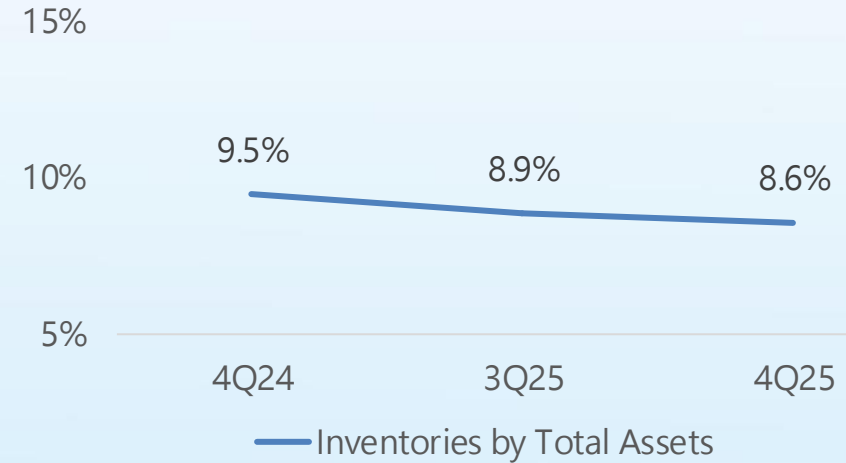
Balance Sheet Key Indices

Cash from operating activities

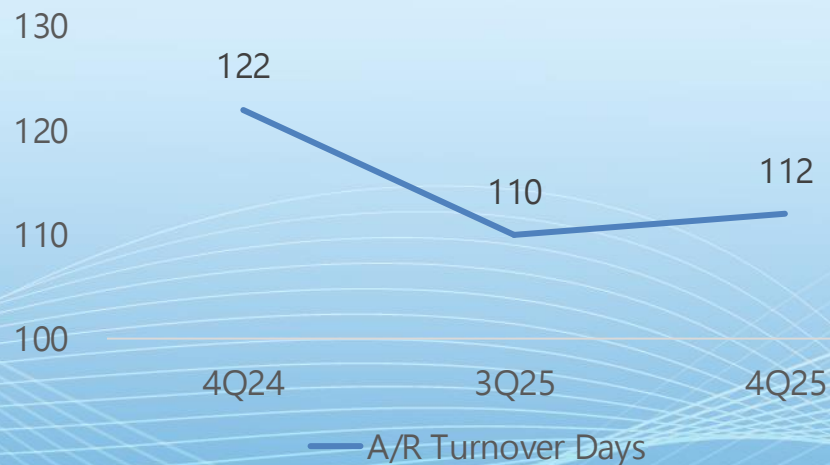
(Unit: M' NTD)



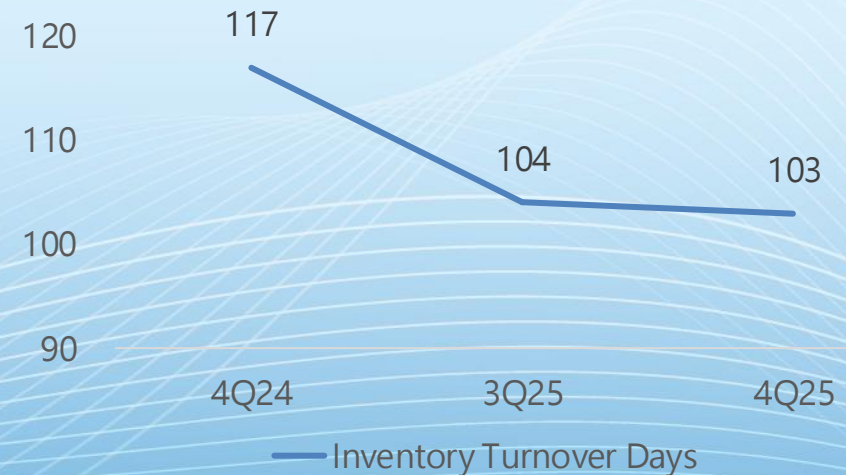
Inventories by Total Assets



A/R Turnover Days



Inventory Turnover Days



2025 FY Financial Result

Unit: M' NTD	2025	2024	YoY
Revenue	13,093.9	12,536.2	4.4%
Gross Profit	4,093.0	3,597.1	13.8%
Gross Margin	31.3%	28.7%	2.6 ppts
Sales Exp.	770.5	746.0	3.3%
Admin. Exp.	1,222.0	1,059.1	15.4%
R&D Exp.	975.1	972.1	0.3%
Operating Expenses	2,981.7	2,784.2	7.1%
Operating Profit	1,111.3	812.9	36.7%
Operating Margin	8.5%	6.5%	2.0 ppts
Other Operating income and expense	567.4	454.7	24.8%
Income tax expense	288.2	190.2	51.5%
Net Profit	1,390.4	1,077.4	29.1%
Net Profit Margin	10.6%	8.6%	2.0 ppts
EPS	3.12	2.40	30.0%

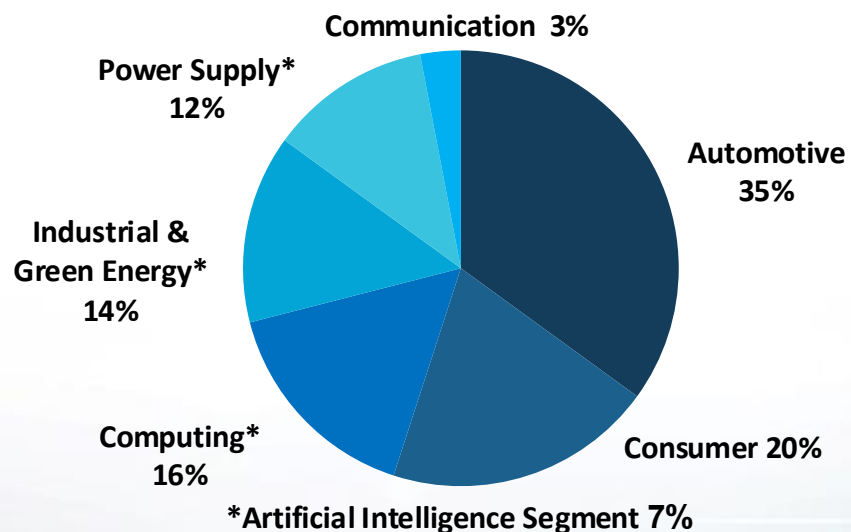
PANJIT Global Footprint at a Glance



Market Segment

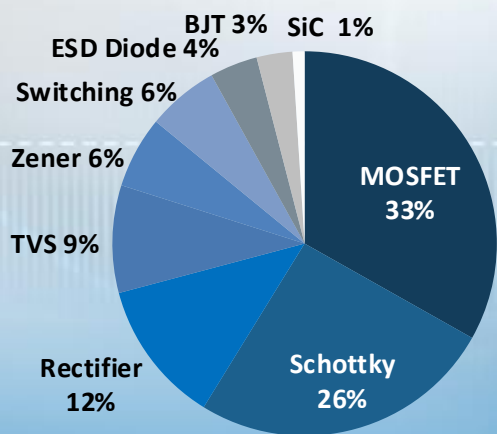
By Market Segment

2025Y



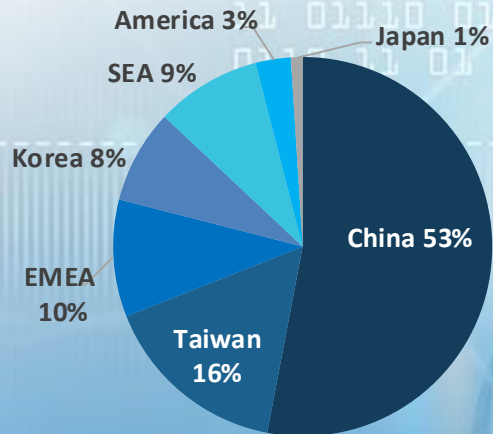
By Product

2025Y



By Region

2025Y



Note: Shipment Record

Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy*

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing*

Notebook, Motherboard, SSD, Server, Data center



Power Supply*

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

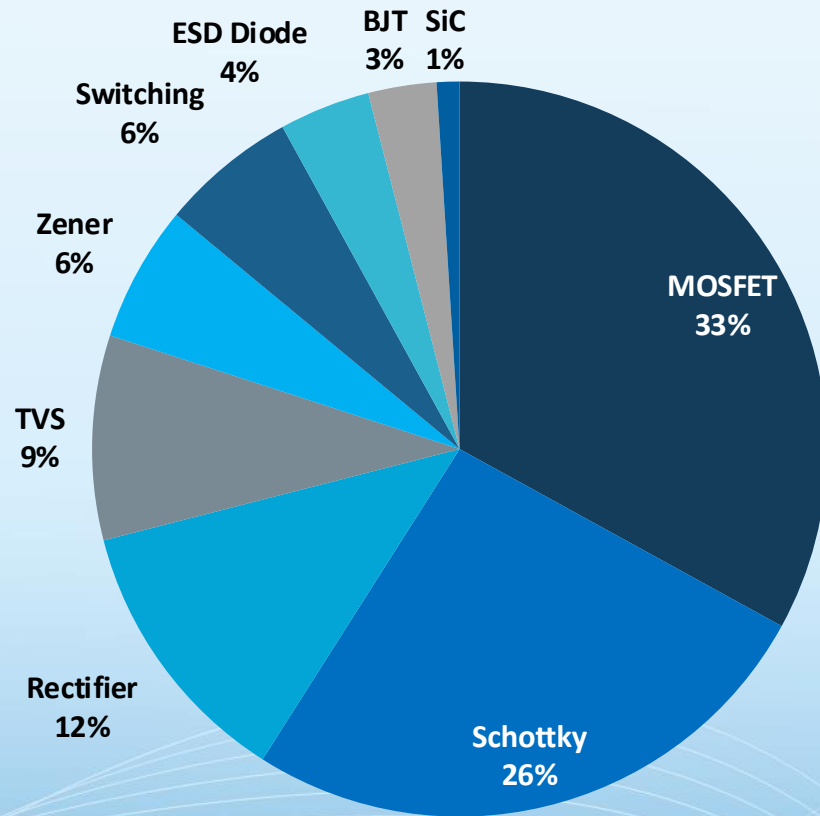


Communication

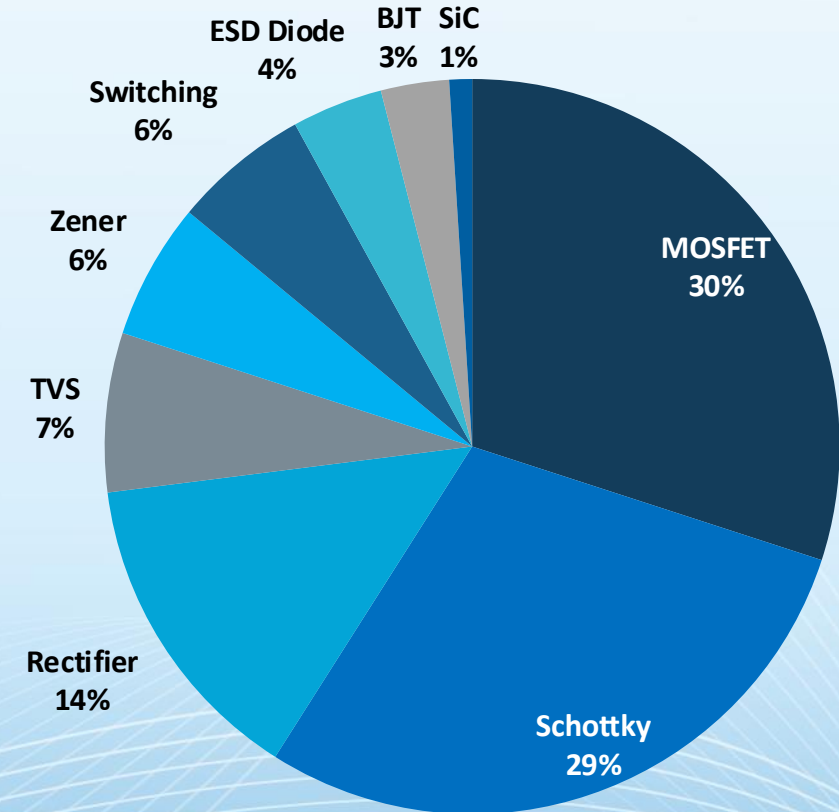
POE, Mobile, Base station

Revenue by Product

By Product
2025

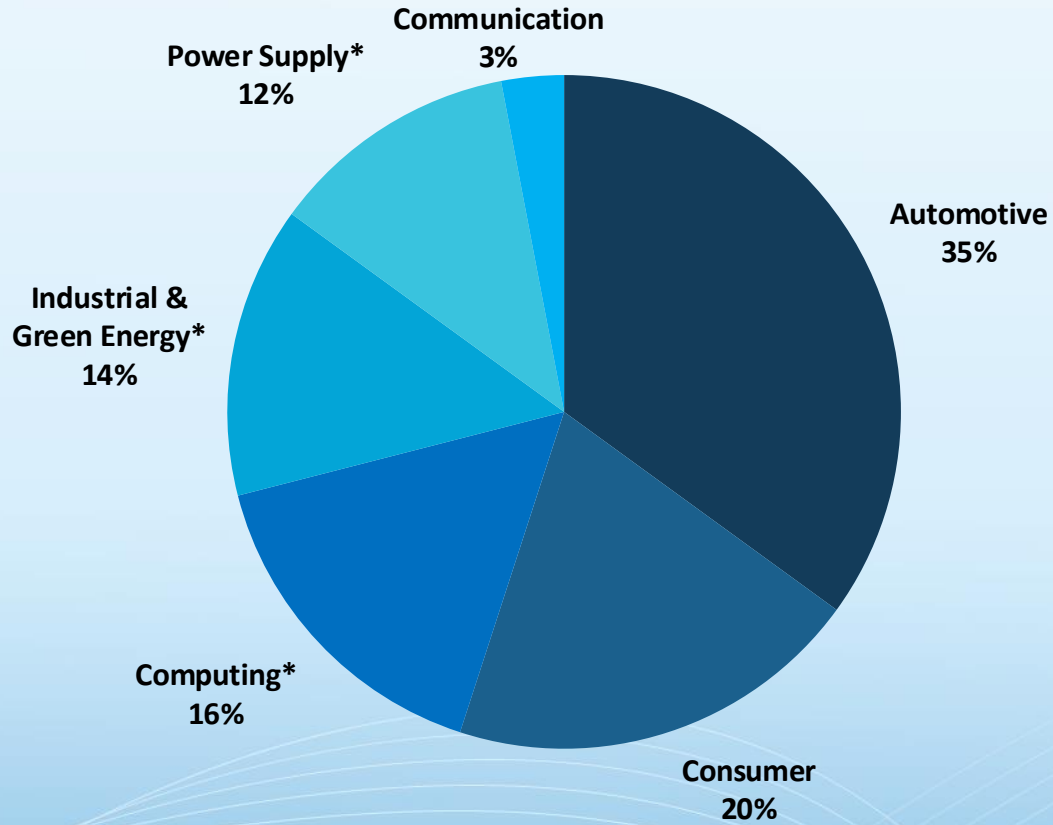


By Product
2024

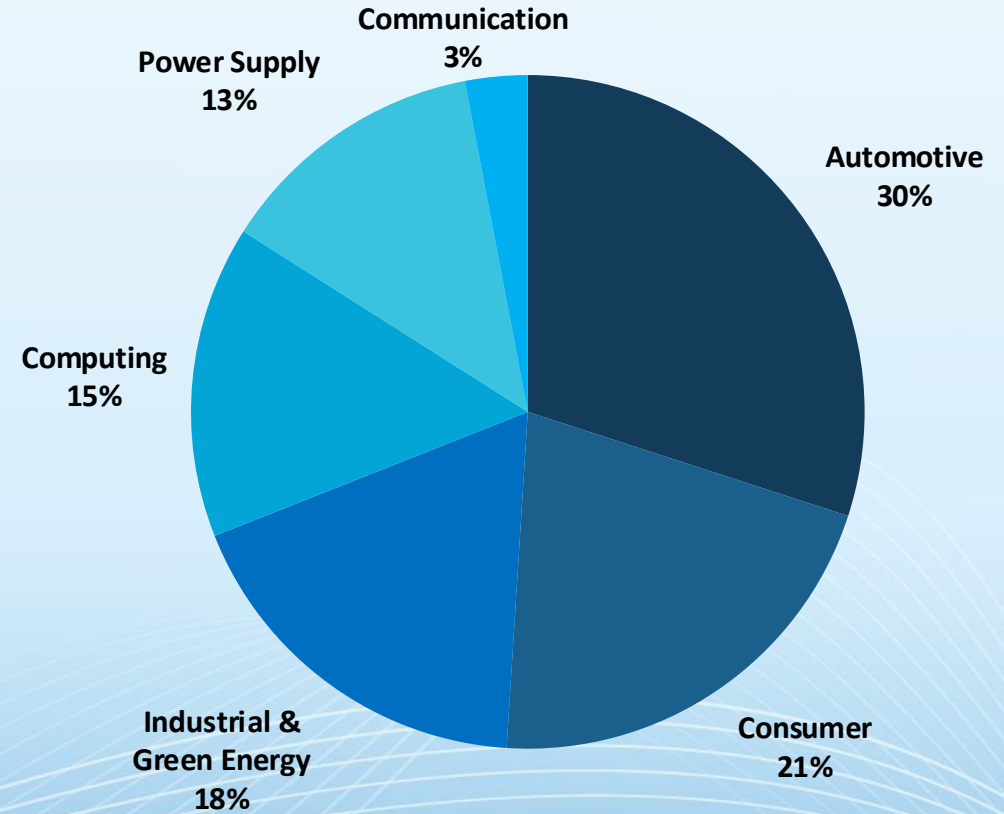


Revenue by Market Segment

By Market Segment
2025



By Market Segment
2024

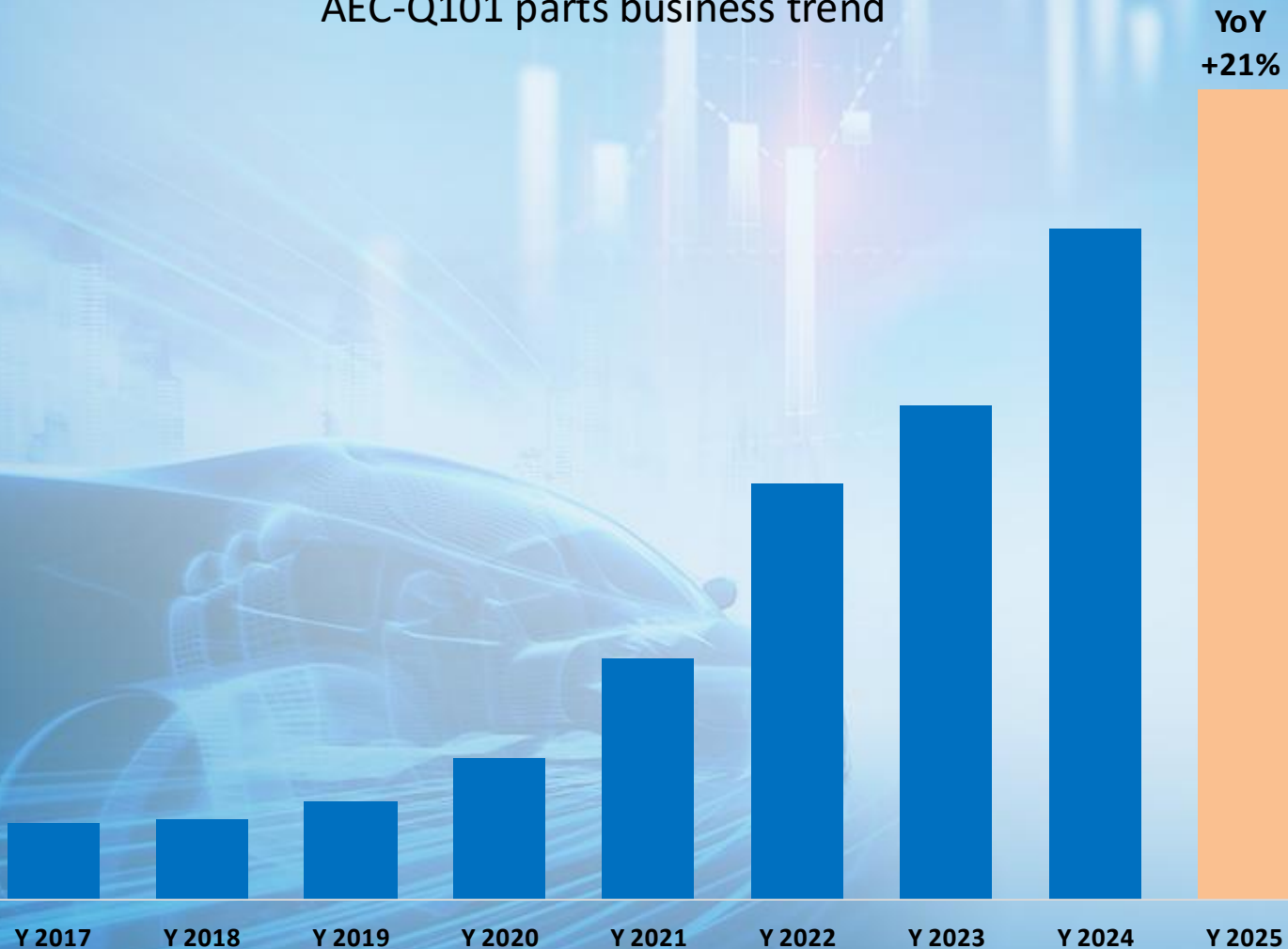




Automotive

Automotive Business Y2025

AEC-Q101 parts business trend



Product Offering
2K+ Parts

Shipment
5.81B
Pcs. in 2025



Worldwide
20+ Countries

Serving over
300+
customers across
the globe



**YOUR COMPONENT
OUR PROFESSION**

